ESPIRITO SANTO FINANCIAL GROUP SA
RCS Luxembourg B22 232
En faillite par jugement n° 542/2014 du 10 octobre 2014

représentée par Me Laurence Jacques en qualité de curateur
4, rue de Chiny L-1334 Luxembourg*

Receiver's announcement n°10

VERIFICATION OF CLAIMS FOR:

- 6.875% Subordinated Notes dues 2019 - ISIN XS0458566071
- 9.75% Convertible Bonds due 2025 – ISIN XS0717615099
- 3.125% Exchangeable Bonds due 2018 – ISIN XS0997539274

The Receiver informs that a verification of claims will take place on Tuesday 28 March 2017 at 9.00 am at the Luxembourg Court, in room CO 01.26.

During this hearing, the claims filed by individual noteholders for the ISINs listed above will be rejected. Please refer to the Receiver's announcement n°9 for further information.

Luxembourg, 21 March 2017

Me Laurence JACQUES
Curateur

*Last update: 2021