ESPIRITO SANTO INTERNATIONAL S.A.

in insolvency

Receivers' announcement

N°5 : Depositary of bearer shares

In accordance with the Luxembourg Law of July 28, 2014 on the immobilization of bearer shares ("the Law"), the receivers of ESPIRITO SANTO INTERNATIONAL SA appointed as depositary for the bearer shares

xinex s.à r.l., experts comptables

residing at L – 6113 Junglinster, 42 rue des Cerises

All holders of bearer shares are required to present themselves at the depositary for inscription of their shares in the register with the following documents:

- Original of the bearer shares;
- Certified copy of the holder's valid passport or ID card;
- For legal entities, the company's articles of association, an extract from the company's register and certified identification documents of the beneficial owners and directors;
- Exhaustive documentation with regard to the provisions of Luxembourg law in relation to the fight against money laundering and terrorism financing. Further details on the provisions of the amended law can be found on the following website:

http://eli.legilux.public.lu/eli/etat/leg/loi/2004/11/12/n1

Please be aware of the deadline for registration and transitory provisions as detailed by the Law.

http://eli.legilux.public.lu/eli/etat/leg/loi/2014/07/28/n2

This is a general announcement; all interested parties are kindly requested to contact their independent professional advisors to determine the steps to be taken in their respective situations.

Luxembourg, December 23, 2014

The receivers

Alain RUKAVINA

Paul LAPLUME